

VADILAL DAIRY INTERNATIONAL LTD.

Registered Office : Plot No.M-13,MIDC Ind. Area, Tarapur,Boisar,Maharashtra,Thane-401506
UNAUDITED FINANCIAL RESULTS FOR THE 2ND QUARTER ENDED ON 30/09/2012

(Rs. IN LACS)

PARTICULARS	For the	For the	For the	For the
	Quarter	Quarter	Quarter	Year
	ended on	ended on	ended on	ended on
	30-9-12	30-6-12	30-9-11	31-03-12
	Unaudited	Unaudited	Unaudited	Audited
Net Sales	318.38	982.98	298.83	2,258.10
Other Income	10.87	4.98	9.37	36.38
Total Revenue	329.25	987.96	308.20	2294.48
Less:				
a) Increase/Decrease in Stocks	4.41	13.12	9.52	3.83
b) Consumption of Raw Material & Packing Materials	199.60	585.36	172.85	1,346.93
c) Stores & spares consumed	3.69	21.86	6.86	77.71
d) Staff Cost	44.20	37.77	37.23	125.52
e) Power & Fuel	40.68	60.95	24.05	131.27
f) Selling & Distribution Expenses	54.54	193.30	48.80	424.94
g) Provision for Bad debts	-	-	-	-
g) Other Expenditure	23.22	38.48	12.96	215.10
Total Expenditure	370.34	950.84	312.27	2325.30
Profit/(Loss) before Interest, Depreciation & Tax	(41.09)	37.12	(4.07)	(30.82)
Less:				
Interest/Financial expenses	7.30	3.81	0.06	3.38
Depreciation	9.21	8.81	6.17	26.95
Profit/(Loss) for the year before tax	(57.60)	24.50	(10.30)	(61.15)
Less:				
Provision for Current tax	-	-	-	-
Provision for Fringe Benefit tax	-	-	-	-
Provision for Deferred tax	-	-	-	-
Profit/(Loss) after tax before Extra Ordinary Items	(57.60)	24.50	(10.30)	(61.15)
Less: Prior period adjustments	0.92	-	(1.63)	-
Less: Extra Ordinary Items/Exceptional Items	-	(13.58)	(140.07)	-
Profit/(Loss) for the year after Extra Ordinary Items	(58.52)	24.50	(25.51)	(201.22)
Paid-up Equity Share Capital of Face Value Rs. 10/- each	69.42	69.42	69.42	69.42
Reserves excluding revaluation reserves	-	-	-	37.50
Share Application Money pending Allotment	-	-	-	250.00
Basic and Diluted EPS	(8.43)	3.53	(3.67)	(28.99)
Aggregate of Non-Promoter Shareholding:				
Number of Shares	232,891	232,891	232,891	232,891
Percentage of Shareholding	33.55%	33.55%	33.55%	33.55%
Promoters and Promoter Group Shareholding:				
Pledged / Encumbered:				
Number of Shares	Nil	Nil	Nil	Nil
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
Non-encumbered:				
Number of Shares	296,1259	296,1259	461,259	461,259
Percentage of Shares (as a % of the total shareholding of promoter and prom group)	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total share capital of the company)	66.45%	66.45%	66.45%	66.45%

Notes :

- 1) The above financial results have been reviewed by the Audit Committee at it's meeting held on 12th November, 2012 and the same have been approved and taken on record by the Board of Directors at their meeting held on the same date and are subject to limited review by statutory auditors of the company.
- 2) In terms of clause 41 of the Listing Agreement, investors complaints received and disposed of during the quarter ended on 30th September, 2012.

Complaints pending at the beginning of the quarter	Nil
Complaints received during the quarter	Nil
Complaints resolved during the quarter	Nil
Complaints pending at the end of the quarter	Nil
- 3) The previous period/year figures have been regrouped, wherever necessary, to correctly reflect current quarter's performance.

For Vadilal Dairy International Ltd.
Sd/-

Place : Mumbai
Date : 12th November, 2012

(Shallesh Gandhi)
Chairman & Managing Director